

Divestiture Process

Prepare the organization

- Explain to employees the rationale for the divestiture and why it is essential to the corporation's health.
- Introduce forcing mechanisms to ensure that managers actively consider divestiture.

Identify candidates

- Establish concrete criteria for determining candidates, including a unit's impact on the rest of the corporation, the corporation's impact on the unit, the unit's ability to meet or surpass market expectations, and the optimal portfolio for the company.
- Analyze the practical issues (such as taxes, availability of buyers, and so forth) to narrow the list of candidates.

Structure the deal

- Identify buyers and determine how best to structure the sale (for example a simple sale for cash, a spin-off to shareholders, or complex structures involving two-step transactions and contingent compensation).
- Ensure that employees are not distracted during the sale process, perhaps by offering them additional incentives.

Communicate the decision

- Hold off on the sale announcement until the completion of the deal seems likely.
- Communicate the reason for the sale concisely and simply.

Create new businesses

- Reinvest the funds, management time, and support-function capacities in attractive new growth opportunities.

Corporate Divestment

**Larimo, Jorma,Arte, Pratik,Sousa,
Carlos M.P.,Ghuri, Pervez N.,Mata,
José**

Corporate Divestment:

Corporate Divestitures William J. Gole, Paul J. Hilger, 2008-07-21 Providing practical application of best practices employed in the divestiture process Corporate Divestitures provides you with detailed guidance on how your corporation should handle a divestiture It provides a structured approach that emphasizes disciplined execution and illustrative documents and application aids that can be adapted for use in real world situations *Corporate Divestiture Management* Jan-Hendrik Sewing, 2010-04-20 Jan Hendrik Sewing makes a significant contribution to opening the black box of current divestiture decision making He uses detailed case studies including numerous interviews with corporate executives and experts from management consulting private equity and investment banking The author develops a conceptual framework to identify remedies to behavioral pathologies and their origins The study highlights multiple techniques for pursuing divestitures proactively and formulates best practice recommendations Handbook of Research on Corporate Restructuring and Globalization Moreira, Antonio Carrizo, Silva, Pedro, 2019-05-31 While acquisitions and expansion strategies are understood as exciting in the business world contraction activities are received less enthusiastically Nevertheless portfolio restructuring constitutes a strategic tool to increase the strategic focus of firms and achieve economies of scale and an efficient control of multiple business units This restructuring thus has distinct implications for companies and units The Handbook of Research on Corporate Restructuring and Globalization provides emerging research on the theoretical infrastructure for portfolio restructuring in a single piece of work and explores important topics in the field including the implications on foreign and domestic units and the degree to which increasing globalization influences restructuring practices Featuring coverage on a broad range of topics such as emerging markets risk assessment and global business this book is ideally designed for corporate managers government officials scholars researchers and students

Corporate Social Responsibility and Opportunities for Sustainable Financial Success Puaschunder, Julia Margarete, 2018-11-16 Throughout recent decades corporate and financial social responsibility has steadily become recognized worldwide in the wake of globalization and political trends These factors as well as the current state of the world economy have leveraged a demand for implementing responsibility into market systems Studying the emergence of social responsibility will allow businesses to address future economies that align profit maximization with a concern for societal well being and environmental sustainability Corporate Social Responsibility and Opportunities for Sustainable Financial Success provides innovative insights into the historical socio psychological cognitive political and economic processes that impact social responsibility within corporate and financial markets The content within this publication highlights topics such as global governance financial social responsibility and political divestiture It is a vital reference source for researchers business owners managers graduate students scholars policy makers economists environmental professionals and academicians seeking coverage on topics centered on innovative ways in which corporations and financial markets can create

sustainable value for society to improve the living conditions for this generation and the following

Corporate Issuers and Equity Valuation Azhar ul Haque Sario, 2025-09-01 This book is your complete roadmap for two of the most critical subjects in the CFA curriculum We cover everything you need to know in a clear and organized way Let s start with Corporate Issuers You will learn the ins and outs of dividends and share repurchases understanding how companies return value to shareholders We then explore the growing importance of Environmental Social and Governance ESG considerations in modern investment analysis You ll see how these non financial factors can significantly impact a company s value The guide dives into advanced topics for the cost of capital making complex calculations feel simple and intuitive We also unpack the strategic details of corporate restructuring such as mergers acquisitions and spin offs After building that strong corporate finance foundation we pivot to the heart of the curriculum Equity Valuation We begin with its core applications and processes giving you a solid framework You will master discounted dividend valuation DDM We then build on that with comprehensive lessons on free cash flow FCF valuation models You ll learn to use market based price and enterprise value multiples like a seasoned analyst The book also simplifies the theory behind residual income valuation To round things out we tackle the specific challenges and nuances of valuing private companies Each chapter is concise and focused on exam success Why choose this book over others Many study guides are either too dense and academic or too brief and superficial They can leave you overwhelmed with theory or underprepared for complex exam questions This book strikes the perfect balance We bridge the critical gap between complex financial theory and the practical applicable knowledge you need to pass Instead of just throwing formulas at you we explain the intuition behind them Our goal is to help you think like an analyst not just memorize information This approach ensures you can tackle any question the exam throws at you even the tricky scenario based ones We cut through the noise and focus squarely on the high yield topics building your confidence and providing a clear efficient path to mastering the material It s the practical edge you ve been looking for Disclaimer The author of this book has no affiliation with the CFA Institute This publication is independently produced and is not endorsed sponsored or approved by the CFA Institute The content is created under the principles of nominative fair use

The Divestment Behavior of Large Diversified Firms Irene H. Duhaime, 1984 *Handbook of Research on Contemporary Approaches in Management and Organizational Strategy* Doğru, Çağlar, 2018-11-23 The importance of effective use of resources within a business is paramount to the success of the business This includes the effective use of employees as well as efficient strategies for the direction of those employees and resources A manager s ability to adapt and utilize contemporary approaches for maximizing both individuals and organizational knowledge is essential The Handbook of Research on Contemporary Approaches in Management and Organizational Strategy is a pivotal reference source that provides vital research on the application of contemporary management strategies While highlighting topics such as e business leadership styles and organizational behavior this publication explores strategies for the achievement of

organizational goals as well as the methods of effective resource allocation This book is ideally designed for academicians students managers specialists and consultants seeking current research on strategies for the management of people and knowledge within an organization The Global Political Economy of Israel Jonathan Nitzan, Shimshon Bichler, 2002-08-20
The debate about globalisation and its discontents **Universities in the Business of Repression** Jonathan Feldman, 1989
An essential guide for students and academics seeking to expose university complicity with militarism and repression in the Third World **The Stress Test Every Business Needs** Jeffrey R. Greene, Steve Krousos, Julie Hood, Harsha Basnayake, William Casey, 2018-09-05
Future proof your business today for stronger performance tomorrow The Stress Test Every Business Needs A Capital Agenda for Confidently Facing Digital Disruption Difficult Investors Recessions and Geopolitical Threats provides a comprehensive approach to creating value and flexibility in an increasingly volatile business environment that presents both great risks and opportunities every day The authors extend the banking stress test concept to a company s Capital Agenda how executives manage capital execute transactions and apply corporate finance tools to strategic and operational decisions Having a static Capital Agenda however appropriate for your current market position is not enough in today s uncertain world Long term success comes from building resilience into each element and in the way those elements interact The book uses a broader definition of business stress that includes traditional macroeconomic and geopolitical risks as well as technological disruption hostile takeovers and activist shareholders Companies that make poor strategic decisions or underperform operationally will likely find themselves facing great stress And that stress is symmetric threats come from downside risks and from missed opportunities The chapters address the how and why of essential issues such as Formulating corporate strategy in a digital world Pre empting activist shareholders Restoring distressed companies to operational and financial health Ensuring effective collaboration among strategy finance and operations Getting the most out of your advisors Proactively managing intrinsic value Rigorously allocating capital across the enterprise Acquiring and divesting for optimum value Syncing financing decisions with business strategy and capital market conditions Incorporating tax planning throughout the Capital Agenda Liberating excess cash with leading working capital management practices Aligning strategic goals and metrics to reach your company s full potential Companies that develop strategy and set operational priorities with a balanced Capital Agenda are best positioned to control their own destiny The Stress Test Every Business Needs provides a roadmap to future proof your business today for stronger performance tomorrow Corporate Consciousness Cornelis Reiman, 2024-09-10
Corporate Consciousness is a book that offers a fresh perspective on business and organizational effectiveness It provides a comprehensive guide to improving workplace efficiency understanding key business concepts and achieving success through change management and corporate social responsibility It is a valuable resource for scholars students and educators and corporate executives Corporate Consciousness looks at corporations overall rather than focusing on a few business entities which allows for a broader deeper and philosophical yet practical

understanding of business and the business sector particularly the fundamentals of corporate culture In effect Corporate Consciousness explains how successes and failures can be identified as well as how they can be managed in line with what a business aims to achieve *Hard Lessons in Corporate Governance* Bryce C. Tingle,2024-05-30 Examines how and why modern corporate governance practices fail to deliver better economic managerial environmental or social outcomes

Research Anthology on Strategies for Maintaining Successful Family Firms Management Association, Information Resources,2021-08-27 Family owned businesses account for many of the small and medium sized enterprises that exist around the world in various industries Due to their unique make up these firms are often heavily influenced by family dynamics that must be reconciled by family and non family workers alike in order to ensure the sustainability of the business As smaller businesses competing against an increasingly globalized economy and more directly impacted by economic instability especially in the wake of the COVID 19 pandemic these businesses must continue to improve their practices and processes in order to not only survive but thrive The Research Anthology on Strategies for Maintaining Successful Family Firms discusses the strategies sustainability and human aspects of family firms in order to understand what sets them apart from other businesses and how they can survive and compete in a globalized economy This book discusses the unique dynamic brought by family firms that offers both opportunities and challenges for a growing business Covering topics such as corporate venturing the family unit and business ethics this text is an essential resource for family firms entrepreneurs managers business students business professors researchers and academicians **Investment Aftercare Explained**

Carolina Arriagada Peters,David Coble,Toby X. Li,Brendan Lewis,2021-11-29 This book is the first to systematically map the last step of the foreign investor s journey usually referred to as post investment aftercare or business retention and expansion It provides a wide range of approaches and strategies for host economies to better retain foreign investors encourage follow on expansions and achieve greater local economic embeddedness through a multi stakeholder dialogue leading to improvement of the overall business climate Global foreign direct investments reached US 1 5 trillion in 2019 but this figure reduced by over 42% in 2020 due to the pandemic Against this backdrop retaining established investors became even more important Numerous organisations all over the world are dedicated to attracting foreign companies to invest in their markets Facilitating this effort is a dynamic and competitive industry that involves international organisations supporting capacity building think tanks academia and consultants However once foreign companies decide to invest a critical question arises how can host economies grow and retain these foreign investments Many host governments could do much better as there is very little post investment support for these foreign companies to help them grow their businesses throughout different stages of investment business and economic cycles This is where aftercare comes in In this book the authors include diverse examples from around the world to demonstrate aftercare best practices in action This book is an essential read for all public administration staff related to FDI attraction and promotion practitioners in the private sector

and FDI consultants It will also be of great interest to multilateral organisations seeking to organise seminars and training courses for capacity building The book will also benefit researchers academics and postgraduate students of international relations foreign trade and internationalisation For further information see [www aftercareexplained com](http://www.aftercareexplained.com)

Inequality, Geography and Global Value Chains Jong Min Lee,J. Eduardo Ibarra-Olivo,Katiuscia Lavoratori,Liang (Arthur)

Li,2023-04-24 This contributed volume provides theoretical and empirical insights into a variety of contemporary issues about inequality geography and global value chains in today s world where global disruptions are prevalent globalization is being transformed and multinational enterprises MNEs are under pressure to promote sustainability Many challenges and tensions created by growing inequality within and between countries cities and individuals coupled with recent disruptions in the global economy beg important questions regarding the role of MNEs A valuable resource for scholars and students in international business the book provides a richer understanding of how MNE activities are being affected by the complex dynamics of the modern global business environment and discusses what strategies they need to implement in order to adapt to a changing world while accounting for the interests of a broader range of stakeholders

Research Handbook on Foreign Exit, Relocation and Re-entry Larimo, Jorma,Arte, Pratik,Sousa, Carlos M.P.,Ghauri, Pervez N.,Mata, José,2022-07-22 This

definitive Research Handbook explores the restructuring strategies of globalised firms bringing together a wide range of topics from export exit subsidiary divestment and market re entry to relocation offshoring and backshoring

A New Generation in International Strategic Management Stephen B. Tallman,2007 Stephen Tallman has put together an excellent tome by high quality emerging scholars that provides cutting edge knowledge on the field of international strategy The coverage is thorough including more traditional topics such as the outcomes of internationalization e g performance innovation risk reduction and market entry modes of cross border M structural innovations by multinational firms with particular attention to organizing for the efficient transfer of knowledge resources within networks of alliances and new ways of considering the effects of location focusing on the relative importance of regional clusters and countries and the impact of geographical and cultural distance on international strategies Stephen Tallman has geared the book to an academic audience specifically faculty and graduate students in international business international management and global strategy

Sophisticated international business practitioners will also find it an interesting read

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