

CREATING VALUE

THROUGH
ACQUISITIONS
DEMERGERS
BUYOUTS
AND ALLIANCES

Edited by
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Creating Value Through Acquisitions Demergers Buyouts And Alliances

Jicheng Xie



Creating Value Through Acquisitions Demergers Buyouts And Alliances:

Creating Value Through Acquisitions, Demergers, Buyouts and Alliances Bruce Lloyd,1997 Enormous amounts of money are made and lost through activities related to Mergers Acquisitions Demergers Buyouts and Alliances This subject area has been extensively covered by Long Range Planning This volume brings together a selection of the key papers published by this Journal on the subject **Do the Right Deal, Do the Deal Right** Barry Massoudi,2006

Demerger-Management Annett Cascorbi,2013-03-08 Annett Cascorbi untersucht die Frage wie der Desintegrationsprozess aus personalwirtschaftlich orientierter Perspektive zu gestalten ist um Wertverluste zu vermeiden bzw prognostizierte Werterhöhungen zu realisieren Reasons for Frequent Failure in Mergers and Acquisitions Thomas Straub,2007-10-16 Using four statistical methods Thomas Straub shows that M A performance is a multi dimensional function of strategic logic organizational behavior and financial aspects **Strategic Equity Partnerships in**

Professional Football Tobias Duffner,2020-07-28 The study explores the underlying motives and processes why and how corporate sponsors and professional football clubs in Germany enter into an additional share deal given the contradictory nature of corporations monetary driven and football clubs maximising sporting success while operating in economic equilibrium This work aims to generate theory within the specific field of professional football and to provide recommendations for action Post Merger Integration betrieblicher Forschung und Entwicklung (F&E) Christoph Brast,2007-10-15 Christoph Brast untersucht wie die Integration der betrieblichen F E im Rahmen von Unternehmenszusammenschlüssen erfolgreich durchgeführt werden kann Im Vordergrund stehen Gestaltungsmerkmale und Ausmaße der organisatorischen Verzahnung der F E Einheiten der Akquisitionspartner sowie das Verhalten der F E Mitarbeiter

Konzentration als Alternative zu strategischen Allianzen in einem liberalisierten Luftverkehrsmarkt Thomas Fritz,2001-11-20 Inhaltsangabe Einleitung In den letzten zwanzig Jahren haben Deregulierung und Privatisierung die Rahmenbedingungen des internationalen Luftverkehrs maßgeblich verändert Daneben ist auch der internationale Luftverkehr als globale Industrie den Auswirkungen einer zunehmenden Globalisierung ausgesetzt Globalisierte Wertschöpfungsprozesse führen in allen Branchen zu wachsenden Anforderungen an Effizienz und Effektivität der Infrastruktur zur Unterstützung der internationalen Arbeitsteilung Eine solche Entwicklung macht eine Anpassung der Flugstreckennetze und Flugpläne an die veränderten Anforderungen für Fluggesellschaften unvermeidbar Als zentrales Instrument zur Anpassung an diese Anforderungen haben sich strategische Allianzen herausgebildet deren Zahl ebenso wie die Intensität der Zusammenarbeit in den letzten Jahren deutlich zugenommen haben Ein zentrales Element bei der Erklärung der strategischen Allianz als dominierende Strategie für Airlines sind bestehende regulatorische Einflussfaktoren Im Rahmen fortschreitender weltweiter Liberalisierungsbemühungen ist jedoch auch in der Luftverkehrsbranche eine Lockerung staatlicher Eigentumsbeschränkungen und bilateraler Kooperationsabkommen langfristig sehr wahrscheinlich Für die anvisierte Arbeit soll davon

ausgegangen werden dass die bestehenden Restriktionen weitestgehend aufgehoben sind Insbesondere wird die Annahme gemacht dass Fusionen und Akquisitionen neben strategischen Allianzen als alternative Optionen zur Verfügung stehen Im Falle einer solchen Deregulierung wird von verschiedenen Autoren unterstellt dass auch im internationalen Luftverkehr ein intensiver Konzentrationsprozess einsetzen wird In den bisherigen Arbeiten zu Kooperationen im Luftverkehr wurde die Konzentration als Alternative zu strategischen Allianzen in einem liberalisierten Luftverkehrsmarkt erkannt und Einschätzungen bezuglich eines möglichen Konzentrationsprozesses gegeben Bislang fehlt allerdings noch eine Untersuchung dieser Problematik auf theoretischer Basis Insbesondere scheinen auch die Auswirkungen die sich durch Existenz eines weitreichenden Allianzgefüges auf die Vorteilhaftigkeit der Konzentration als alternativer Organisationsform ergeben noch keine hinreichende Berücksichtigung gefunden zu haben Das Ziel der anvisierten Arbeit ist die theoriegeleitete Untersuchung von Konzentration als alternative Strategie zu bestehenden strategischen Allianzen für Linienfluggesellschaften des **Post Merger Integration** Johannes Gerds,2013-04-17 Eine empirische Untersuchung wie die vorliegende kann ohne vielfältige Unterstützung nicht bewiesen werden An erster Stelle bedanke ich mich bei meinem Doktorvater Herrn Professor Dr Gerhard Schewe für die intensive Unterstützung und die zahlreichen konstruktiven Diskussionen von denen die vorliegende Arbeit profitieren konnte Herrn Professor Dr Klaus Backhaus danke ich für die Übernahme des Korreferates Darüber hinaus bedanke ich mich bei den 59 Unternehmensberatern die trotz der starken Beanspruchung durch ihren Beruf die Zeit für die Beantwortung der Fragebogen gefunden haben Mein besonderer Dank gilt in diesem Zusammenhang Herrn Max M Habeck ohne dessen Unterstützung die Arbeit in der vorliegenden Form nicht möglich gewesen wäre Gleichfalls bedanke ich mich auch bei Herrn Guido Bolz für seine fachlichen Anregungen sowie bei Herrn Dr Achim Schürter und Herrn Dr Klaus Peter Witthier für ihre Unterstützung bei der Initiierung der vorliegenden Arbeit Für seinen intensiven und teilweise nachhaltigen Einsatz bei der graphischen Aufbereitung der vorliegenden Arbeit bedanke ich mich auch herzlichst bei Herrn Georg Müller Nicht zuletzt bedanke ich mich bei meiner Verlobten Sandra Weicht für ihr Verständnis und ihre Unterstützung ihr ist die vorliegende Arbeit gewidmet *Kompetenzorientierte Unternehmensakquisitionen* Ralf Metzenthin,2013-03-09 Ralf Metzenthin präsentiert mit dem Kompetenzorientierten Ansatz ein umfassendes Methodengerüst zur Analyse Planung und Integration von Unternehmensakquisitionen Grundlagen sind der Resource based View und seine wesentlichen Weiterentwicklungen der Fokus liegt auf den mitarbeitergebundenen Kompetenzen als elementarer erfolgsbestimmender Ressource **Our Fragile World** Mostafa Kamal Tolba,2001 Integration nach Unternehmensakquisitionen Joachim Hoyningen-Huene,2013-03-07 Joachim von Hoyningen Huene berprft empirisch ein umfassendes Modell zum Integrationsmanagement Dazu wurde in Zusammenarbeit mit der Stanford Graduate School of Business eine internationale Erhebung durchgeführt aus der eine Stichprobe von 130 Akquisitionsfällen resultiert an denen Unternehmen aus 27 Ländern beteiligt waren Es werden 54 signifikante Beziehungen festgestellt die bergreifende Zusammenhänge im Integrationsprozess

verdeutlichen **Trends in Japanese Management** T. Kono, S. Clegg, 2001-05-21 The period of economic decline during the 1990s produced a wave of studies focusing on the failure of Japanese management according to western criteria Yet Japanese manufacturing firms have continued to hold competitive power in the world market This book identifies the institutional specificity of Japanese Management and the reasons behind its continued competitiveness Through an exploration of the strategy and structure of Japanese manufacturing corporations the authors discover the essential features and strength of Japanese management systems their problems and new trends and consider how management strategies have been developed for future success This new sophisticated analysis of Japanese manufacturing corporations based on data from over two hundred corporations will enable the reader to better understand Japanese management systems and their potential to lay a foundation for successful management systems throughout the world Le analisi dei bilanci delle società di Public Utilities. Effetti del passaggio agli IAS/IFRS AA. VV., 2010-09-21 T00:00:00+02:00 365 817 *Cumulative Book Index*, 1998 A world list of books in the English language **Creating Value from Mergers and Acquisitions** Sudi Sudarsanam, 2003 This text studies mergers and acquisitions in Europe within a common framework and provides a comparative analysis of the M A scene in Europe and in the US It develops a coherent international and multidisciplinary perspective of the M A scene *The British National Bibliography* Arthur James Wells, 1998 *American Book Publishing Record*, 1997-09 STRATEGIC HUMAN RESOURCE MANAGEMENT Joginder Singh Grewal, Vikrant Verma, 2024-12-01 MBA FIRST SEMESTER According to the New Syllabus of Maharshi Dayanand University Rohtak based on NEP 2020 *Handbuch Unternehmensrestrukturierung* Thomas C. Knecht, Ulrich Hommel, Holger Wohlenberg, 2018-05-31 Das umfassende Handbuch behandelt alle Aspekte einer erfolgreichen Unternehmenssanierung von den Grundlagen bis zur strategischen Umsetzung Herausgeber und Autoren aus renommierten Unternehmen und aus der Wissenschaft zeigen wie Unternehmenskrisen überwunden werden und neue Wachstumsimpulse geschaffen werden können Sie betrachten bisher gültige Vorgehensweisen im Krisenmanagement im Lichte neuer Trends sodass veränderte und innovative Ansätze zur erfolgreichen Sanierung führen können Damit schafft das Handbuch eine umfassende solide und aktuelle Informationsgrundlage für alle, die nachhaltig mit der Unternehmenssanierung befasst sind

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