



# AGRICULTURAL SECTOR

UNION BUDGET 24-25': COMPARATIVE ANALYSIS

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## UNDERSTANDING

# Agricultural Sector Analysis In Asia

**SJ Ball**



## **Agricultural Sector Analysis In Asia:**

**Agricultural Sector Analysis in Asia** Agricultural Development Council,1982      *Regional analysis of the nationally determined contributions in Asia* Food and Agriculture Organization of the United Nations ,2020-04-01 The regional analysis provided in this report reflects the dynamism and diversity existing within Asia Asia is experiencing dramatic demographic changes high population growth urbanization and growing economic inequities The food system in the region varies significantly between and within its many sub regions in terms of climate landscapes ecosystems and farming systems All of these factors provide the context for climate action at the national level and have shaped to some extent how agriculture is reflected in countries respective National Determined Contributions This report provides a unique sector specific synthesis of the NDCs from Asia It summarizes the substantial contributions already put forward by countries opportunities for further action and the gaps barriers and needs that will need to be addressed if the agriculture sector in Asia is to raise mitigation and adaptation ambitions The findings of this report will help member countries to reflect on their progress in advancing toward NDC priorities for agriculture and associated national climate goals including related targets under the Sustainable Development Goals SDGs The analysis also helps to make clear the links between the NDCs from the region and the ongoing work of the United Nations Framework Convention on Climate Change in support of the Koronivia Joint Work on Agriculture KJWA      *Colombia, Summary Results of Agriculture Sector, Analysis I.: Analysis of the export potential and foreign exchange impacts* ,1975      **The Rice Economy of Asia** Randolph Barker,Robert W. Herdt,Beth Rose,1985 The purpose of this book is to present a comprehensive picture of the role of rice in the food and agricultural sectors of Asian nations ,

*Catalogue of Research Literature for Development: Food production and nutrition, development and economics, education and human resources, health, selected development areas* United States. Agency for International Development. Bureau for Technical Assistance,1976      Comprehensive analysis of the disaster risk reduction system for the agricultural sector in Uzbekistan Food and Agriculture Organization of the United Nations,2022-10-13 This report aims to highlight the current strengths of the institutional disaster risk reduction DRR system for agriculture in Uzbekistan as well as indicate existing gaps and capacity needs to further enhance it A comprehensive assessment is conducted which includes a general overview of the country s agricultural sector and outlines the most frequent natural hazards that are impacting the sector It is followed by an analysis of the existing legal policy and institutional structure and discusses various components of the system including the functioning of early warning systems assessments of disaster risks post disaster needs assessments including damages and losses assessments and the availability of agricultural insurance for farmers It concludes by providing recommendations for capacity building interventions to strengthen the current system to reduce the adverse impacts of natural hazards in particular floods landslides and droughts and climate change on agriculture in Uzbekistan

*Comprehensive analysis of the disaster risk reduction system for the agricultural sector in Tajikistan* Food and

Agriculture Organization of the United Nations,2022-05-06 This report aims to highlight the current strengths of the institutional DRR system for agriculture in Tajikistan as well as indicate existing gaps and capacity needs to further enhance it A comprehensive assessment is conducted which includes a general overview of the country s agricultural sector and outlines the most frequent natural hazards that are impacting the sector It is followed by an analysis of the existing legal policy and institutional structure and discusses various components of the system including the functioning of early warning systems assessments of disaster risks post disaster needs assessments including damages and losses assessments and the availability of agricultural insurance for farmers It concludes by providing recommendations for capacity building interventions to strengthen the current system to reduce the adverse impacts of natural hazards in particular floods landslides and droughts and climate change on agriculture in Tajikistan

**The Agriculture Sectors in the Intended Nationally Determined Contributions** Food and Agriculture Organization of the United Nations,2018-06-13 189 countries have submitted their Intended Nationally Determined Contributions INDCs and or their Nationally Determined Contributions NDCs to the UNFCCC With the Paris Agreement having entered into force in November 2016 the INDCs NDCs will guide country level climate action for the coming years They include not only targets but also concrete strategies for climate change mitigation and adaptation FAO has analyzed the INDCs NDCs to assess the role of agriculture and land use land use change and forestry LULUCF and the agriculture sectors crops livestock fisheries and aquaculture as well as forestry in meeting national mitigation contributions and adaptation objectives respectively The results show that in all regions these sectors will play a pivotal role in accomplishing the intended contributions and objectives for addressing the causes of and increasing resilience to climate change by 2030 and beyond This INDCs analysis report provides an overview on how the agriculture sectors have been included in the INDCs NDCs It outlines mitigation contributions with a particular focus on agriculture and LULUCF vulnerabilities under climate change and priority areas and or activities for adaptation in the agriculture sectors Furthermore this report summarizes information provided in the INDCs NDCs on Climate Smart Agriculture CSA mitigation adaptation co benefits and how countries have developed their INDCs and are planning to implement their NDCs The aim of this analysis is to provide a basis for identifying priorities for international support for climate action in the agriculture sectors

**Agricultural research in Southeast Asia: A cross-country analysis of resource allocation, performance, and impact on productivity** Stads, Gert-Jan,Nin-Pratt, Alejandro,Omot, Norah,Thi Pham, Nguyen,2020-10-26 Southeast Asia made considerable progress in building and strengthening its agricultural R D capacity during 2000 2017 All of the region s countries reported higher numbers of agricultural researchers improvements in their average qualification levels and higher shares of women participating in agricultural R D In contrast regional agricultural research spending remained stagnant despite considerable growth in agricultural output over time As a result Southeast Asia s agricultural research intensity that is agricultural research spending as a share of agricultural GDP steadily

declined from 0.50 percent in 2000 to just 0.33 percent in 2017. Although the extent of underinvestment in agricultural research differs across countries, all Southeast Asian countries invested below the levels deemed attainable based on the analysis summarized in this report. The region will need to increase its agricultural research investment substantially in order to address future agricultural production challenges more effectively and ensure productivity growth. Southeast Asia's least developed agricultural research systems, Cambodia, Laos, and Myanmar, are characterized by low scientific output and researcher productivity as a direct consequence of severe underfunding and lack of sufficient well-qualified research staff. While Malaysia and Thailand have significantly more developed agricultural research systems, they still report key inefficiencies and resource constraints that require attention. Indonesia, the Philippines, and Vietnam occupy intermediate positions between these two groups of high and low performing agricultural research systems. Growing national economies, higher disposable incomes, and changing consumption patterns will prompt considerable shifts in levels of agricultural production, consumption, imports, and exports across Southeast Asia over the next 20 to 30 years. The resource allocation decisions that governments make today will affect agricultural productivity for decades to come. Governments therefore need to ensure the research they undertake is responsive to future challenges and opportunities and aligned with strategic development and agricultural sector plans. ASTI's projections reveal that prioritizing investment in staple crops will still trigger fastest agricultural productivity growth in Laos. However, Indonesia, Malaysia, and Vietnam could achieve faster growth over the next 30 years by prioritizing investment in research focused on fruit, vegetables, livestock, and aquaculture. In Cambodia, Myanmar, and Thailand, the choice between focusing on staple crops versus high value commodities was less pronounced, but projections did indicate that prioritizing investments in oil crop research would trigger significantly lower growth in agricultural productivity. *Livestock Sector Training Needs Assessment Report for Southeast Asia, China and Papua Guinea*, *Agricultural transformation in Asia*. Food and Agriculture Organization of the United Nations, 2021-06-11.

Over the past few decades, some countries in Asia have been more successful than others in addressing poverty and malnutrition. The key question is what policies, strategies, legislation, and institutional arrangements have led to a transformed agricultural sector effectively contributing to poverty alleviation and addressing malnutrition. The great majority of national policymakers within and outside the Asia Pacific region are keen to understand the causes of agricultural development and transformation in successful countries in Asia. A large number of studies have been conducted, and some of them link specific public policies and interventions to successful agricultural transformation. However, there seems to be a lack of focus on the policy, legislative, and institutional environments that have enabled or impeded agricultural transformation in Asia. National policymakers are likely to benefit significantly from adequate and convincing information on successful and relevant experiences in successful transformation. Countries are interested in what their neighbours and peers have done and why some have achieved impressive results. The main purpose of this study is to take stock of public sector experiences in

facilitating and enabling agricultural transformation in selected countries in Asia The study focuses on key public sector interventions in particular policies legislation and institutional innovations because these areas have so far not been adequately researched

*The Economies of Southeast Asia* Teofilo C. Daquila, 2005 This book analyses the growth development and crisis experiences of the Southeast Asian economies in particular Indonesia Malaysia the Philippines Singapore and Thailand also known as ASEAN 5 The proposition is developed that the robust economic performance of the Southeast Asian economies during the past four decades has been attributed to the various factors developments and independent national policies which have been pursued by the individual member countries rather than to any regional economic framework The book covers eleven topics which is suitable for a one semester course on the economics of Southeast Asia Also it has a narrower area coverage as it focuses only on the five economies namely Indonesia Malaysia the Philippines Singapore and Thailand The sectoral treatment of the crisis impact and the analytical treatment of policy responses to the crisis differentiate this book from other publications on the same topic Finally this book provides an analysis of national developments policies and factors which have contributed to the economic transformation of the respective Southeast Asian economies

**Synthesis report: Agricultural transformation and market integration in the ASEAN region: Responding to food security and inclusiveness concerns** Roy, Devesh, Kamar, Abul, Pradhan, Mamata, Saroj, Sunil, 2025-01-28 The Association of Southeast Asian Nations ASEAN is a regional grouping of Southeast Asian countries formed in 1967 by Indonesia Malaysia the Philippines Singapore and Thailand Brunei Darussalam joined this association in 1984 ASEAN expanded to 10 countries between 1995 and 1999 by extending memberships to Cambodia Lao PDR Myanmar and Viet Nam These 10 Southeast Asian countries entered into the trade agreement to ensure the free flow of goods including agricultural products Agreements related to services and investment were also signed to enhance economic cooperation and to develop an ASEAN Economic Community AEC The implementation of the ASEAN Free Trade Area AFTA in 2003 helped liberalize the intra ASEAN agricultural trade which grew steadily during the period under review Further the dynamics of intra ASEAN trade show that after the food price crisis of 2007 2008 intra ASEAN agricultural trade increased sharply which reflects ASEAN's efforts to create a food security action plan aimed at improving sustainable food trade among ASEAN members

**Asia, Review of Agriculture in ... and Outlook for ...**, 1981

**Comprehensive analysis of the disaster risk reduction system for the agricultural sector in Kazakhstan** Food and Agriculture Organization of the United Nations, 2022-04-08 This report aims to highlight the current strengths of the institutional DRR system for agriculture in Kazakhstan as well as indicate existing gaps and capacity needs to further enhance it A comprehensive assessment is conducted which includes a general overview of the country's agricultural sector and outlines the most frequent natural hazards that are impacting the sector It is followed by an analysis of the existing legal policy and institutional structure and discusses various components of the system including e.g. the functioning of early warning systems assessments of disaster

risks post disaster needs assessments including damages and losses assessments and the availability of agricultural insurance for farmers It concludes by providing recommendations for capacity building interventions to strengthen the current system to reduce the adverse impacts of natural hazards in particular floods landslides and droughts and climate change on agriculture in Kazakhstan **A Survey of Agricultural Economics Literature** Lee R. Martin,1992 **World Agricultural Economics and Rural Sociology Abstracts** ,1999 Overview of organic agriculture development in Europe and Central Asia Food and Agriculture Organization of the United Nations ,2020-11-26 This regional publication provides an overview of the development of organic agriculture in eighteen 18 countries in the following ECA sub regions Central Asia Kazakhstan Kyrgyzstan Tajikistan Turkmenistan and Uzbekistan Eastern Europe Belarus Republic of Moldova the Russian Federation and Ukraine South Caucasus Armenia Azerbaijan and Georgia and South Eastern Europe Albania Bosnia and Herzegovina Montenegro North Macedonia Serbia and Turkey The report includes an in depth analysis of how these countries have achieved the current state of organic agriculture regarding legislative and policy frameworks governance systems production key actors marketing opportunities and challenges and future strategies The presence of transparent and reliable information enables credibility informed decision making and policy making and investment in the development of the organic agriculture sector **Completion report: Agricultural transformation and market integration in the ASEAN region: Responding to food security and inclusiveness concerns** International Food Policy Research Institute,Southeast Asian Regional Center for Graduate Study and Research in Agriculture,2025-01-28 The ATMI ASEAN project was launched on October 7 8 2016 in the Philippines It is a five year project funded by International Funds for Agriculture Development IFAD with a year s extension due to the Coronavirus disease 2019 COVID 19 pandemic The implementation of the project was led by the International Food Policy Research Institute IFPRI and co implemented by the Southeast Asian Regional Center for Graduate Study and Research in Agriculture SEARCA The ATMI ASEAN project comprises three main components Component 1 Policy studies and expert workshops Component 2 High level policy forums HLPFs and roundtables and Component 3 Technical assistance for planning and policy development Each component was scheduled and implemented over the project implementation from 2016 to 2021 then extended for a year to finalize the project implementation affected by the COVID 19 pandemic This report elaborates on all project outputs throughout the implementation

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