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Western & Southern
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Asset Protection

E. J. Lashlee



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Asset Protection in A Nutshell Robert Lambert, 2007 Rob Lambert quoted in USA today as having lost all his assets has now spent the better part of a lifetime helping others learn how to protect their life long earnings After doing many plans over the years Rob realized that people need a real sense of how all this works He writes a revealing book on how to protect your assets in a nutshell Its clear concise and strait forward approach gives you the knowledge you need to make sound decisions with your money You will sleep soundly knowing your money is safe **Asset Protection Trusts** Robert Lambert, 2007 This book is considered by many to be the bible of asset protection The in depth approach it takes concerning the legal and technical aspects of trusts family limited partnerships and all other entities formations is a lawyers dream If you need to talk intelligently about protecting your net worth or you are a professional this book is for you **Planning and Defending Asset-protection Trusts** Evan H. Farr, 2009 **Asset Protection 10 Session Seminar** Robert Lambert, 2007 This timely seminar gives the rules of asset protection the precise way to go about it and the many pitfalls if not done properly It speaks clearly about the scams that you ll need to stay away from One of the best seminars available **Asset Protection for Business Owners and High-Income Earners** Alan Northcott, 2009 Congratulations You have worked hard for many years and own a booming business or perhaps you are a successful doctor attorney CPA or another high income earner Making that money was difficuUnfortunately you are on the radar with pending lawsuits from other businesses employees business partners past marriages relatives the government or anyone else who thinks they can reach your assets With a little knowledge and access to the Internet anyone can discover a lot of information about you including your home cars boats real estate bank and investment accounts essentially everything you own Lawsuits are rampant in this country Statistics show there is one attorney in this country for every 300 residents there are an estimated 150 000 people in law school as we speak On average 80 000 lawsuits are filed each day When you are sued it is too late to protect your assets You are exposed Fortunately you can act now to protect yourself and family later In this easy to read and comprehensive book you will learn the simple steps you need to do to protect yourself before there is a problem The book provides a number of worksheets to help you decide the best plan of action for your financial position and personal needs You will learn the ins and outs of protecting yourself and your family through legal methods such as corporations family limited partnerships and trusts family saving trusts offshore trusts corporations and limited liability companies LLCs You will learn how to reposition your assets into legal entities that you control creating bullet proof security You will learn about irrevocable living trusts creating and maintaining LLCs equity stripping techniques privacy plans durable power of attorney bankruptcy legislation and estate planning for high income individuals as well as living testamentary and pour over wills The trick is to own nothing directly but control everything legally Once your assets are repositioned and protected attorneys mostly working on contingency fees are not going to sue you because they have nothing to gain and since 98 percent of all lawsuits are only about the money how

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Asset Protection for Physicians and High-Risk Business Owners

Robert J. Mintz,2010 Attorney Mintz describes the latest strategies for insulating and shielding assets from potential lawsuit liability Detailed examples diagrams and real life case studies are provided for using Family Limited Partnerships Limited Liability Companies Asset Protection Trusts and creative privacy plans

Financing Accounts Receivable for Retirement and Asset Protection Ronald J Adkisson,2005-09 Accounts receivable financing is one of today s hottest marketed business strategies It involves borrowing against your receivables on an interest only basis and then investing the proceeds in a tax deferred annuity or life insurance product The first goal is to successfully arbitrage the simple interest you pay on the loan against the compounded growth within the annuity or life insurance product to increase your retirement funding The second goal is to remove the value of the accounts receivable away from the reach of business creditors and place it into an asset protected environment But are these goals really met Yes or No depending on how the program is structured Not all accounts receivable financing programs are alike and as you may find out too late nobody looks out for your interests in these transactions Financing Accounts Receivable for Retirement and Asset Protection presents a candid look at the subject including the mechanics of such programs economic underpinnings asset protection and tax issues An overview of the types of annuities and life insurance products used in accounts receivable financing is included plus information on alternative programs factoring and finding the right program for you

The Protection Book. A Guide to Asset Protection E. J. Lashlee,2014-04-15 The Protection Book describes steps to Create a Superior Private Will that supersedes typical Wills Get Discretionary Benefits and Spendthrift Protection Protect yourself from the legal and financial ravages of Disability Provide for Personal Care Children and Guardianship Manage all of the legal forms finance checklists including many typical examples

Wealth Without Borders: Navigating Global Asset Protection Strategies Jiang Jing (Sean),US Law Group,2025-06-09 In today s increasingly interconnected world the opportunities for wealth creation span continents yet so do the complexities of its preservation As your financial footprint expands beyond domestic horizons understanding how to shield your assets from a myriad of international risks becomes paramount Welcome to Wealth Without Borders your comprehensive guide to navigating the intricate landscape of global asset protection This book Wealth Without Borders Navigating Global Asset Protection Strategies offers an essential introduction to global asset protection dissecting the crucial

legal frameworks and regulatory environments you must master We delve into sophisticated wealth preservation strategies and effective tax optimization techniques designed to safeguard your capital across diverse jurisdictions You ll explore robust risk management and insurance solutions alongside insights into protecting real estate investments globally Discover the power of strategic investment diversification across borders and understand the pivotal role of financial advisors and wealth managers in crafting your bespoke protection plan Furthermore this book illuminates the specialized functions of family offices and the critical importance of forward thinking wealth succession planning to ensure your legacy endures This is your indispensable roadmap to achieving true financial peace of mind in a world without financial frontiers Embark on this journey to secure and grow your international wealth with confidence

Asset Protection and Security Management Handbook

James Walsh,2002-12-27 The Asset Protection and Security Management Handbook is a must for all professionals involved in the protection of assets For those new to the security profession the text covers the fundamental aspects of security and security management providing a firm foundation for advanced development For the experienced security practitioner it provides

Asset Protection Strategies 2009 Lewis D. Solomon,Lewis J. Saret,2008-11 This book is designed to be of use to all professionals involved in the asset protection plan including attorneys accountants and financial planners among others The subjects covered are those that the planner must consider when properly preparing an asset protection plan

Asset Protection through Security Awareness Tyler Justin Speed,2016-04-19 Supplying a high level overview of how to protect your company s physical and intangible assets Asset Protection through Security Awareness explains the best ways to enlist the assistance of your employees as the first line of defense in safeguarding company assets and mitigating security risks The author reviews key topics surrounding computer s

Real Estate Law and Asset Protection For Texas Real Estate Investors 2022 Edition David J. Willis,2022-11-07 This book is a pragmatic and creative approach to legal and asset

protection issues faced by investors in Texas real estate particularly investors in residential and smaller commercial properties It is not intended to be a textbook or comprehensive academic treatise Rather it contains practical perspectives and techniques developed over the years in the course of advising and representing investors Since there are usually as many opinions as there are lawyers in a room it should be no surprise if other lawyers disagree with at least some of my conclusions In response I would point out that there is nothing theoretical in this book Every strategy I describe has been tried and has succeeded in the real world Having said that every reader should consult his or her attorney prior to implementing any of my suggestions in order to insure compatibility with individual circumstances Business plans vary and so do investments and asset protection strategies This book does not offer legal guidance to any particular person with regard to any particular case Note also that the law changes and evolves often rapidly While cases and statutes are cited in this book the reader should do independent research to ascertain the current status of the law before relying on any of these citations If you are a real estate investor who owns or aspires to own 10 20 or 50 or more properties then you should

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today Perfect for entrepreneurs investors and anyone looking to preserve and grow their wealth with proven legal strategies

Navigating Offshore Finance: Strategies for Global Asset Protection and Tax Efficiency Chinelle

Spencer,2024-10-16 Unlock the secrets of offshore finance with Navigating Offshore Finance a powerful resource tailored for high net worth individuals corporate finance professionals and wealth managers Written by Chinelle Spencer a seasoned expert in global finance this guide reveals how to protect assets legally reduce tax exposure and secure wealth for future generations Inside You ll Discover Strategic Asset Protection Learn how offshore trusts foundations and companies can shield your wealth from legal risks and political instability Optimized Tax Efficiency Dive into methods for reducing tax burdens legally through international treaties and offshore structures Real World Case Studies See practical examples of offshore finance strategies in action Compliance and Transparency Stay on the right side of evolving global tax regulations like FATCA and CRS while protecting your privacy This guide is essential reading for those looking to navigate the complexities of offshore finance with confidence and clarity Perfect for Corporate professionals entrepreneurs wealth managers and anyone interested in high level financial strategy Bulletproof Asset Protection William S. Reed,2000

Trump University Asset Protection 101 J. J. Childers,2008-12-03 A tax smart guide to keeping more of the wealth you build Three obstacles to wealth lawsuits income taxes and estate taxes can and will destroy the financial achievements of those who fail to properly safeguard their assets In this book attorney and tax strategist J J Childers lays out a plan for combating these forces so that anyone willing to learn and apply the secrets of the wealthy can do so in a smart simple and effective way J J Childers Little Rock AR is a licensed attorney specializing in wealth structures that reduce taxes and shield assets He speaks on these topics to thousands of individuals investors and small business owners each year His unique ability to explain complicated strategies in simple terms has made him one of the nation s most sought after speakers and practitioners on asset protecting legal structures **6 Hour Guide to Protecting Your Assets** Martin M.

Shenkman,2003-05-05 SIMPLE AFFORDABLE STEPS YOU CAN TAKE TO PROTECT WHAT S YOURS By the time you re named as a defendant in a lawsuit or divorce proceeding it may be too late to protect your assets The time to shield the hard won fruits of your labor is now Fortunately protecting your assets can be much easier and far less expensive than you think In this complete practical and easy to follow guide leading tax and estate planning attorney and bestselling author Martin Shenkman presents the steps you can and should take to protect your home your savings and other assets from creditors litigants and divorce Shenkman explains the essential concepts of protecting what you own from malpractice claims lawsuits and divorce This book offers step by step guidance in determining which asset protection strategies and techniques are right for you You ll learn numerous legal and effective methods you can use to Protect your personal assets from business and professional claims Protect your assets and your heirs assets from divorce Minimize your risk of lawsuits and other claims against your assets Create limited partnerships and LLCs to protect your assets Make your home based business judgment

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